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2009年 第三季財報
法人說明會

2009 3Q Result
Analyst Meeting

30 Oct 2009



- 合併財務數字乃根據財務會計準則公報第七號編製
Consolidated financials are based on
Statement of Financial Accounting Standard
No. 7
- 所有合併數字均經由會計師核閱
Consolidated numbers are reviewed by CPA

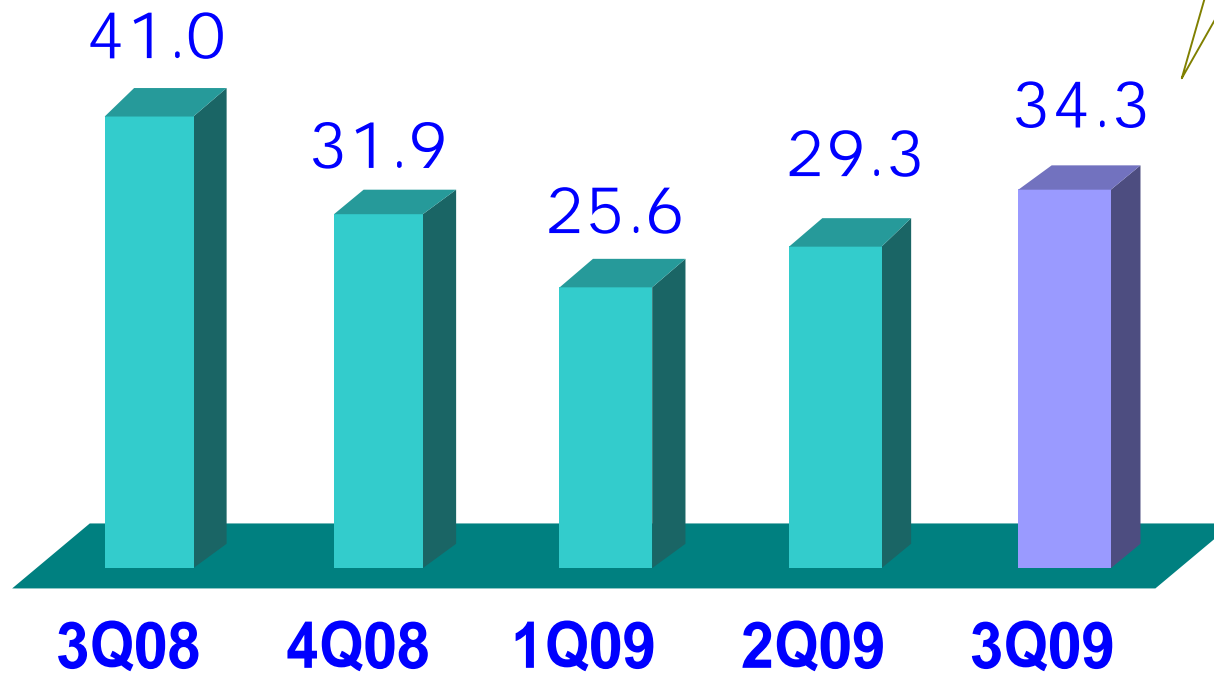


2009年第三季結算數字

2009 Third Quarter Results

合併營收 Revenues

單位：新台幣十億元
Unit: NT\$ billion



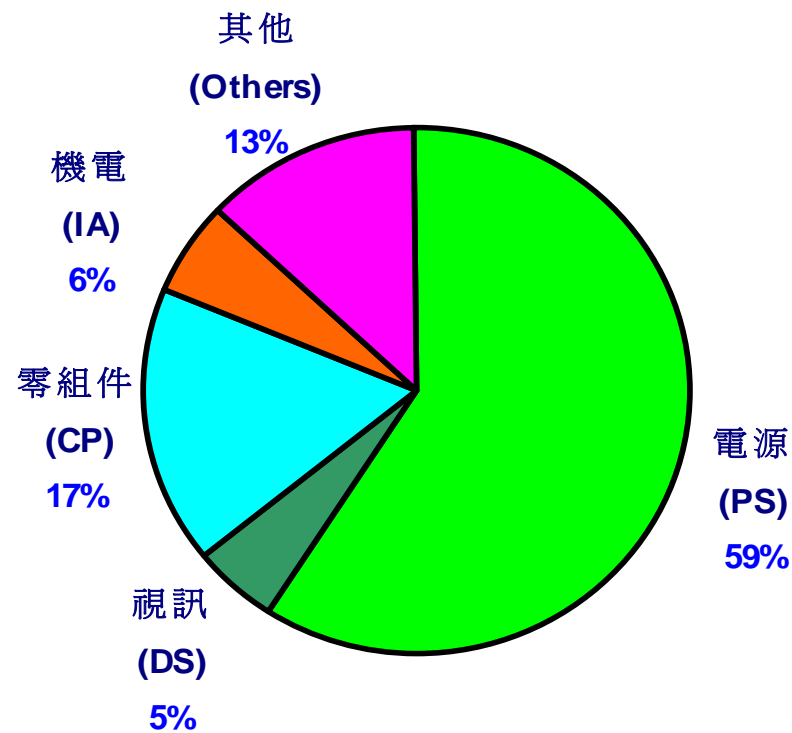
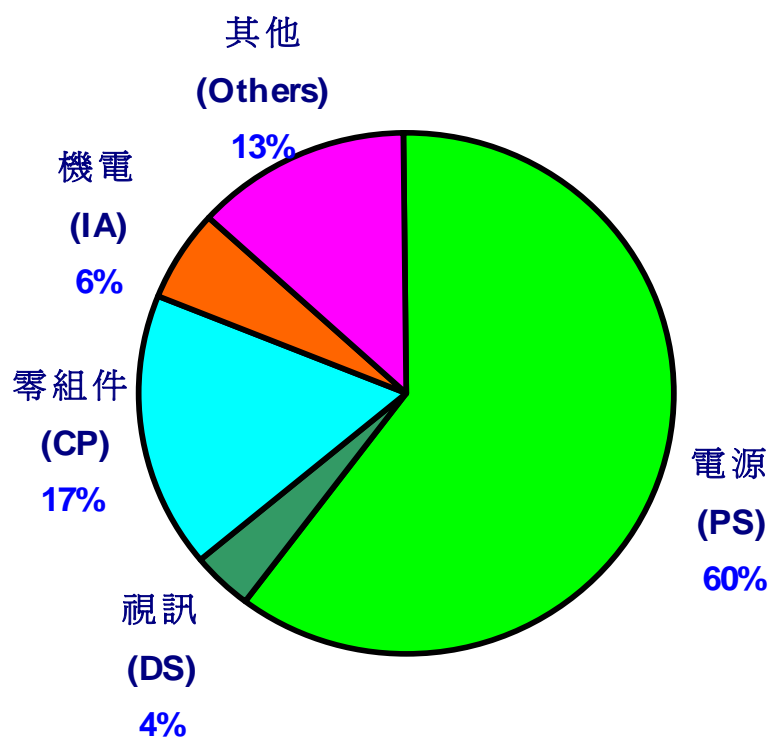


業務分類 (1)

Revenues by Product (1)

2Q09

3Q09





業務分類 (1)

Revenues by Product (1)

單位：新台幣百萬元
Unit: NT\$ million

	2Q09	3Q09	Change
PS	17,555	20,248	15%
CP	5,032	5,743	14%
DS	1,247	1,784	43%
IA	1,701	1,967	16%
Others	3,716	4,554	23%
Total	29,251	34,296	17%

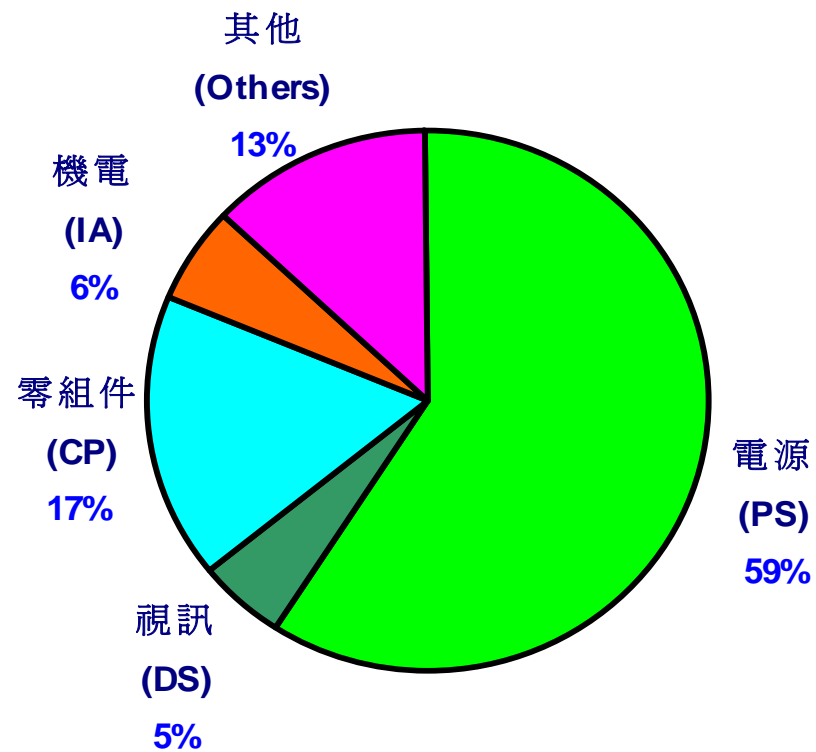
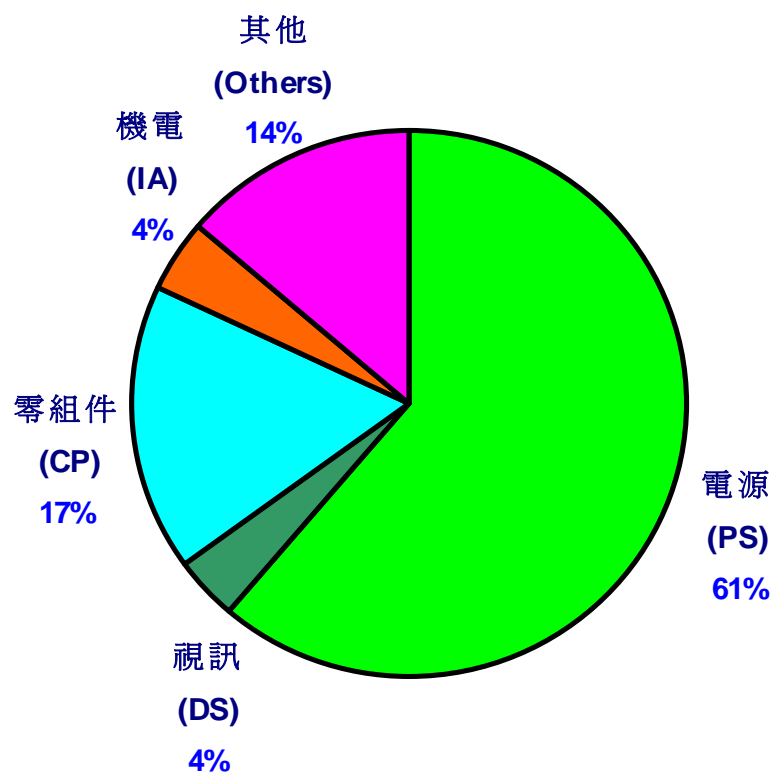


業務分類 (2)

Revenues by Product (2)

3Q08

3Q09





業務分類 (2) Revenues by Product (2)

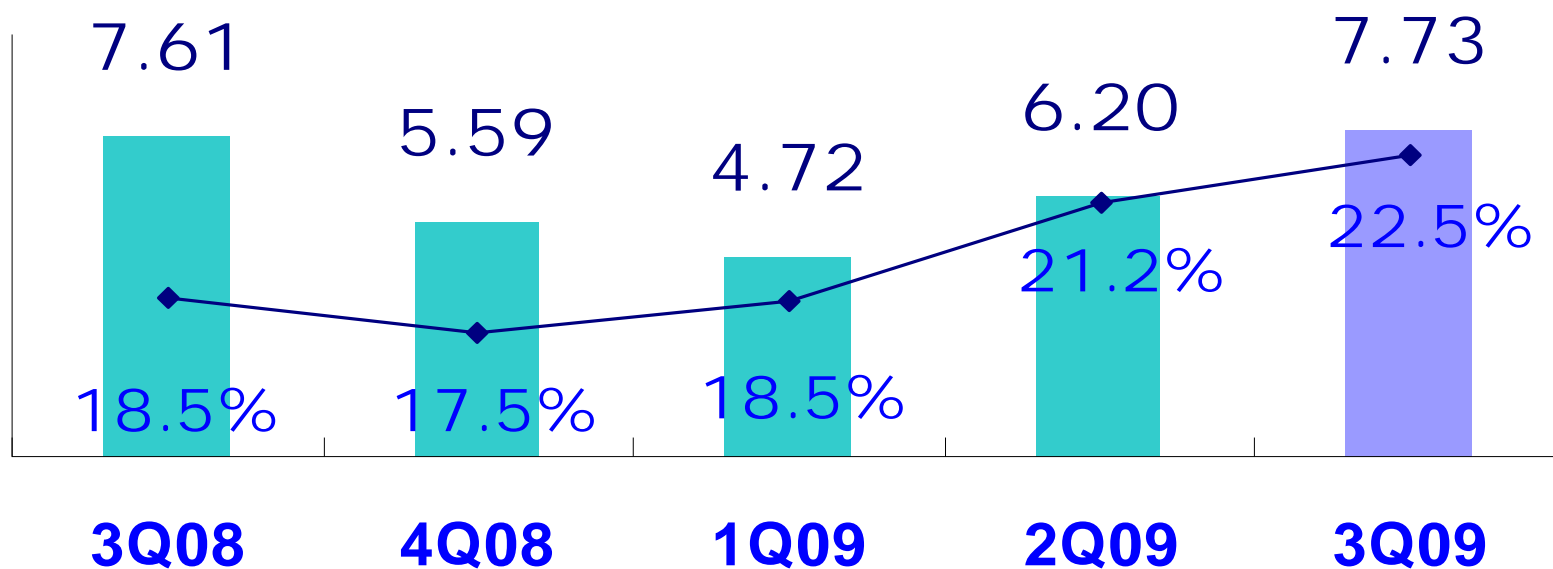
單位：新台幣百萬元
Unit: NT\$ million

	3Q08	3Q09	Change
PS	24,890	20,248	-19%
CP	7,020	5,743	-18%
DS	1,659	1,784	8%
IA	1,746	1,967	13%
Others	5,693	4,554	-20%
Total	41,008	34,296	-16%



營業毛利 Gross Profit

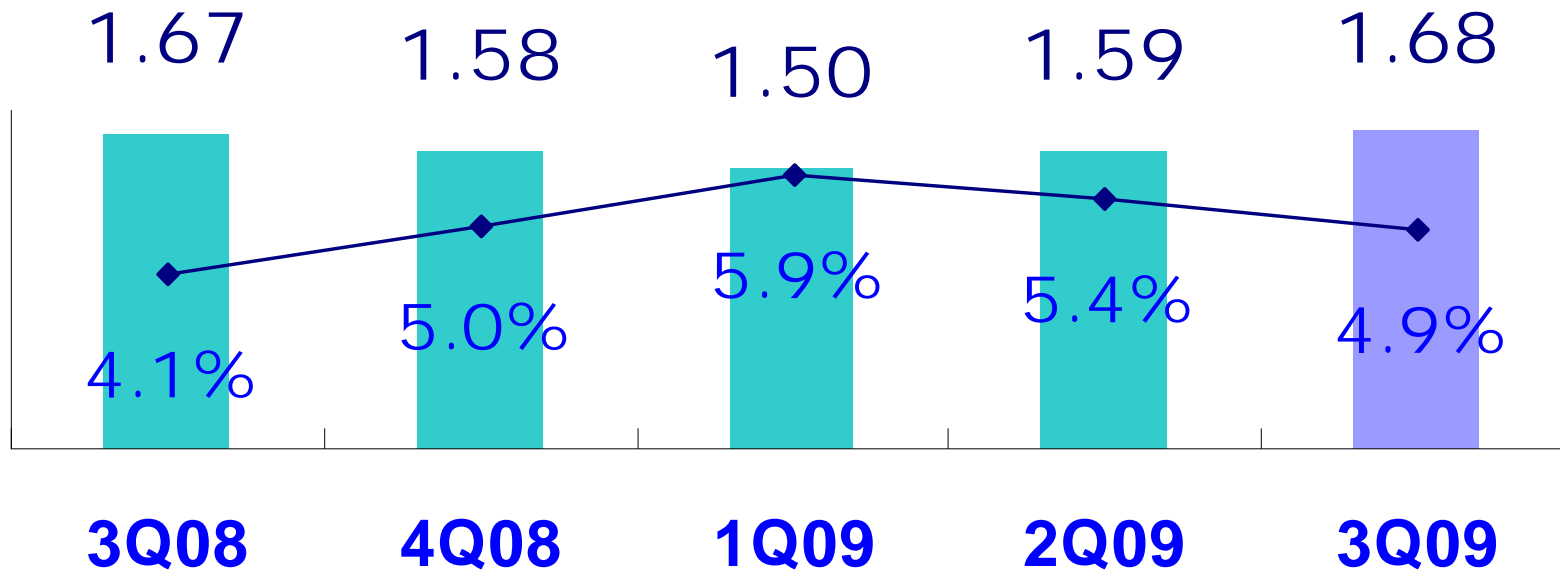
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





研發費用 R&D Expense

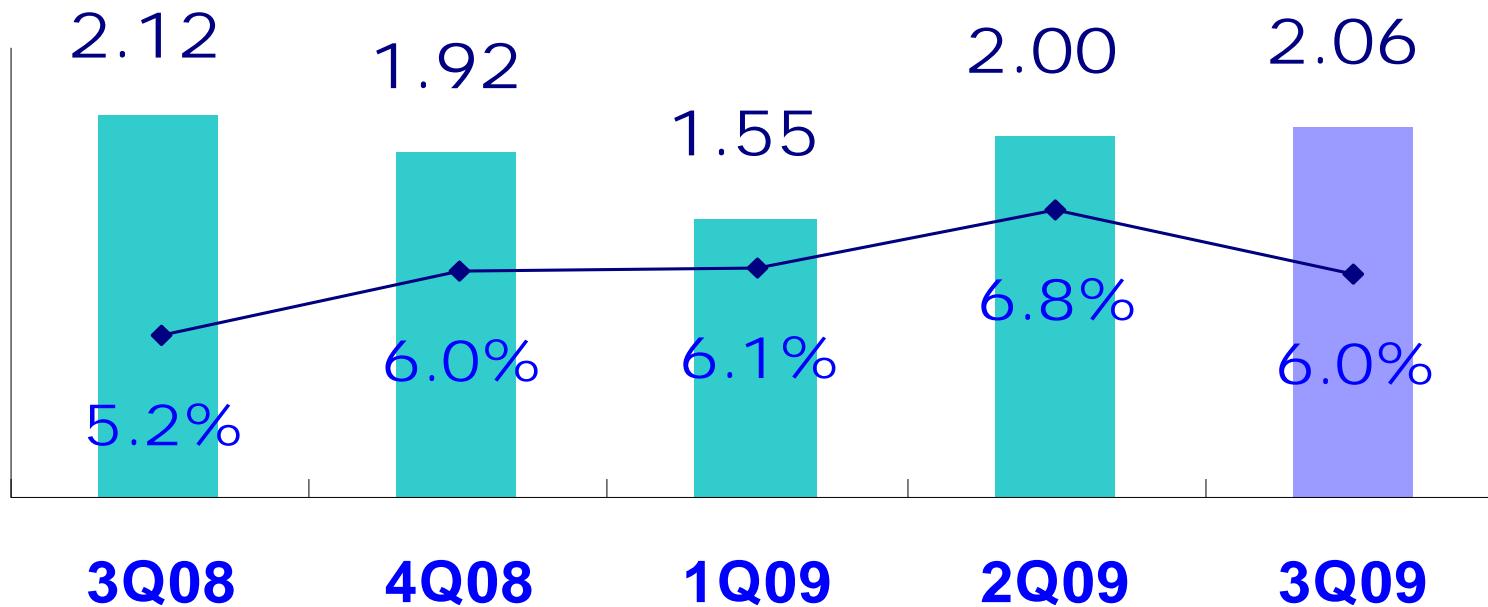
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

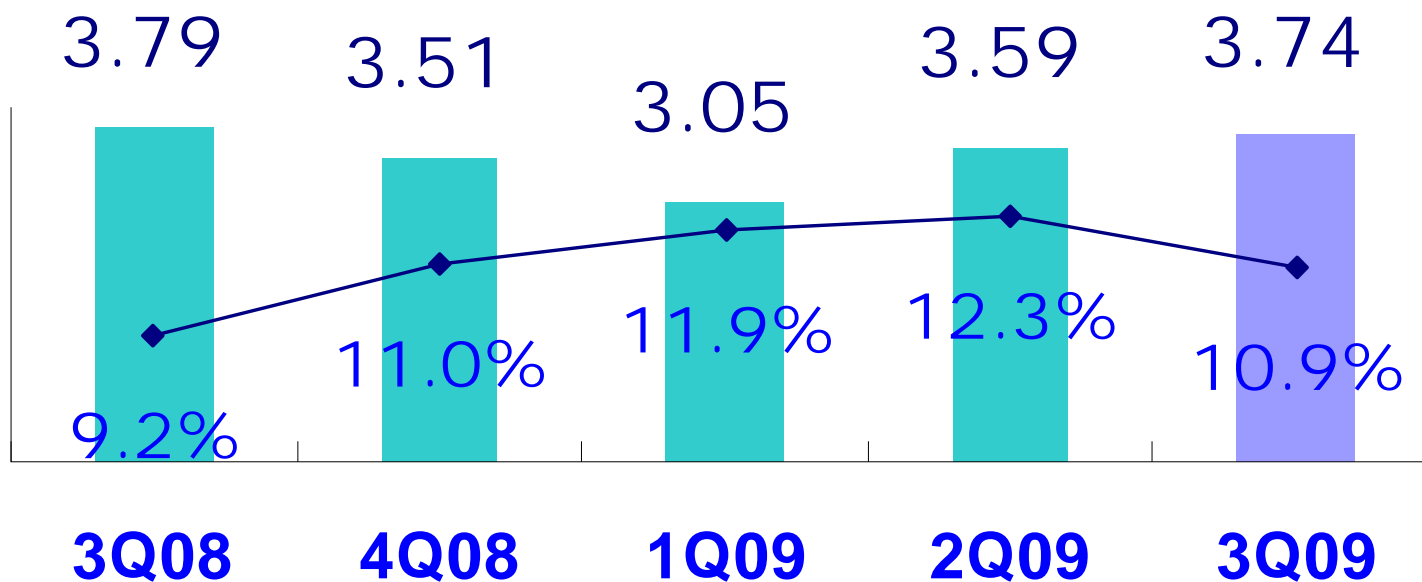
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

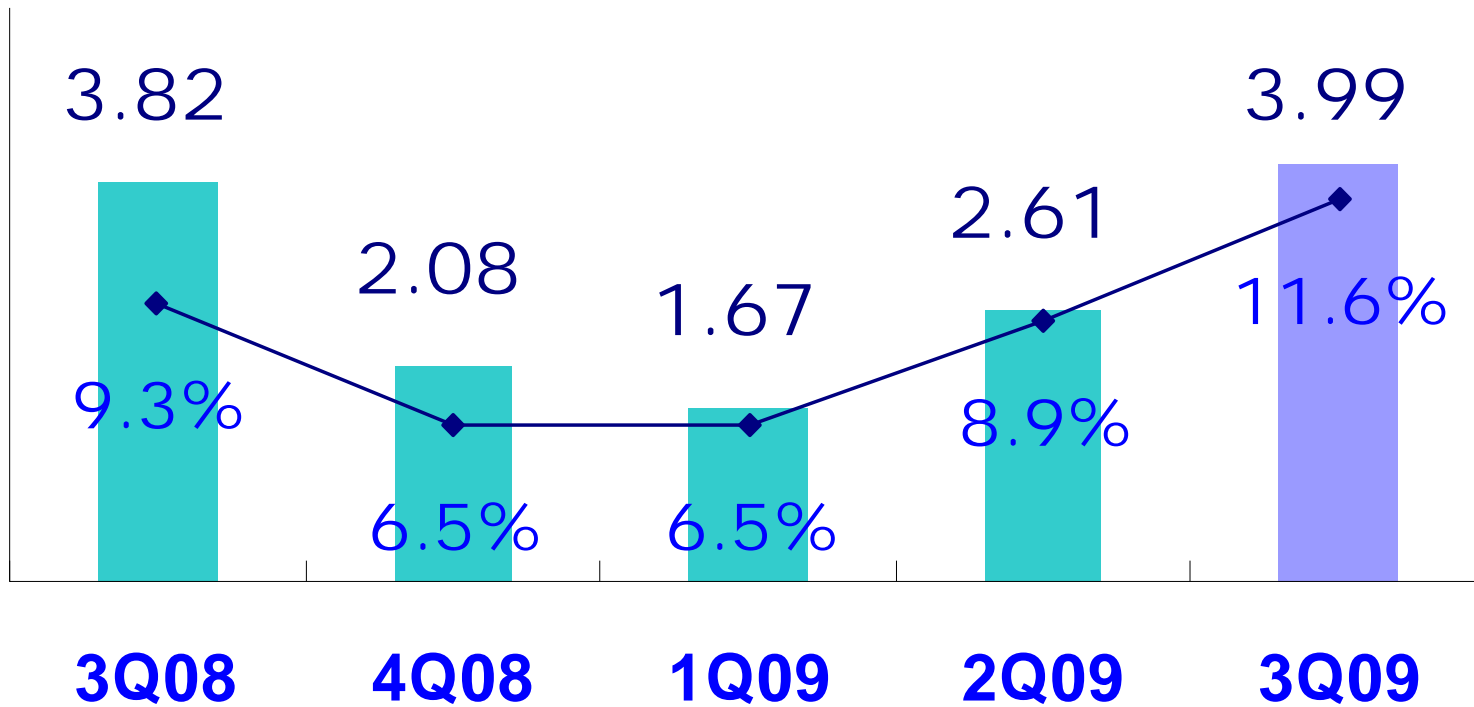
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





營業淨利 Operating Profit

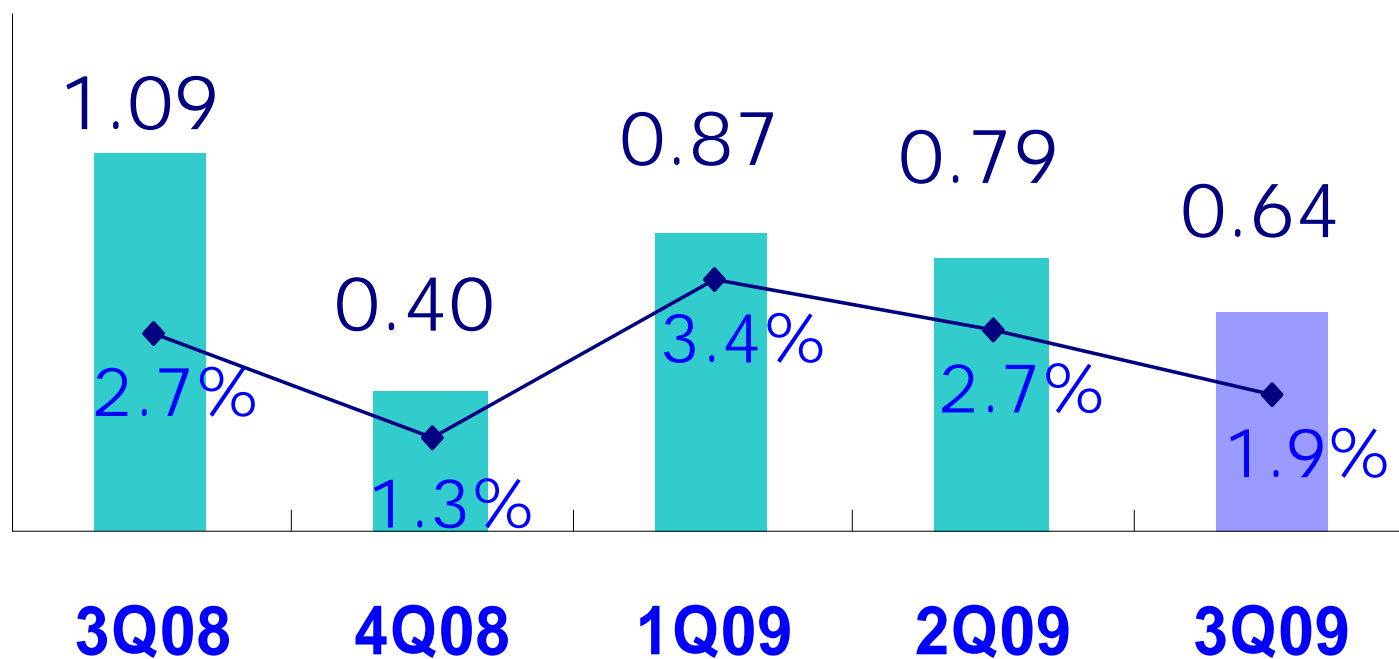
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	2Q09	3Q09
處分投資 (Investment disposal)	(6)	30
投資損益 (Investment income)	151	250
利息收益 (Interest income)	125	118
現金股利 (Cash Dividend)	16	16
匯兌損益 (F/X) *	81	117
其他業外損益 (Others)	423	106
合計 (Total)	790	638

* 包含外匯相關金融資產評價變更

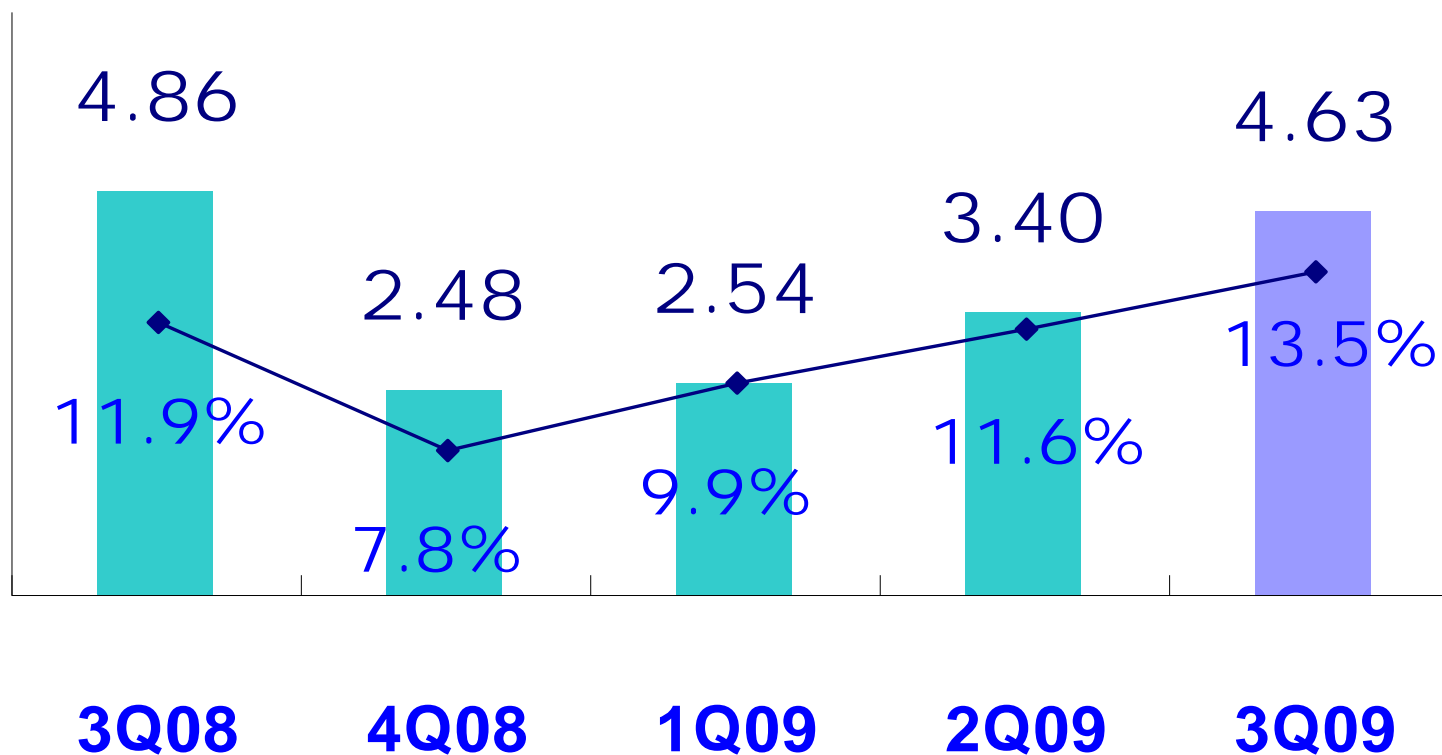
* Including FX-related derivatives' fair value change



稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與少數股權

Tax & Minority Interest

單位：新台幣百萬元
Unit: NT\$ million

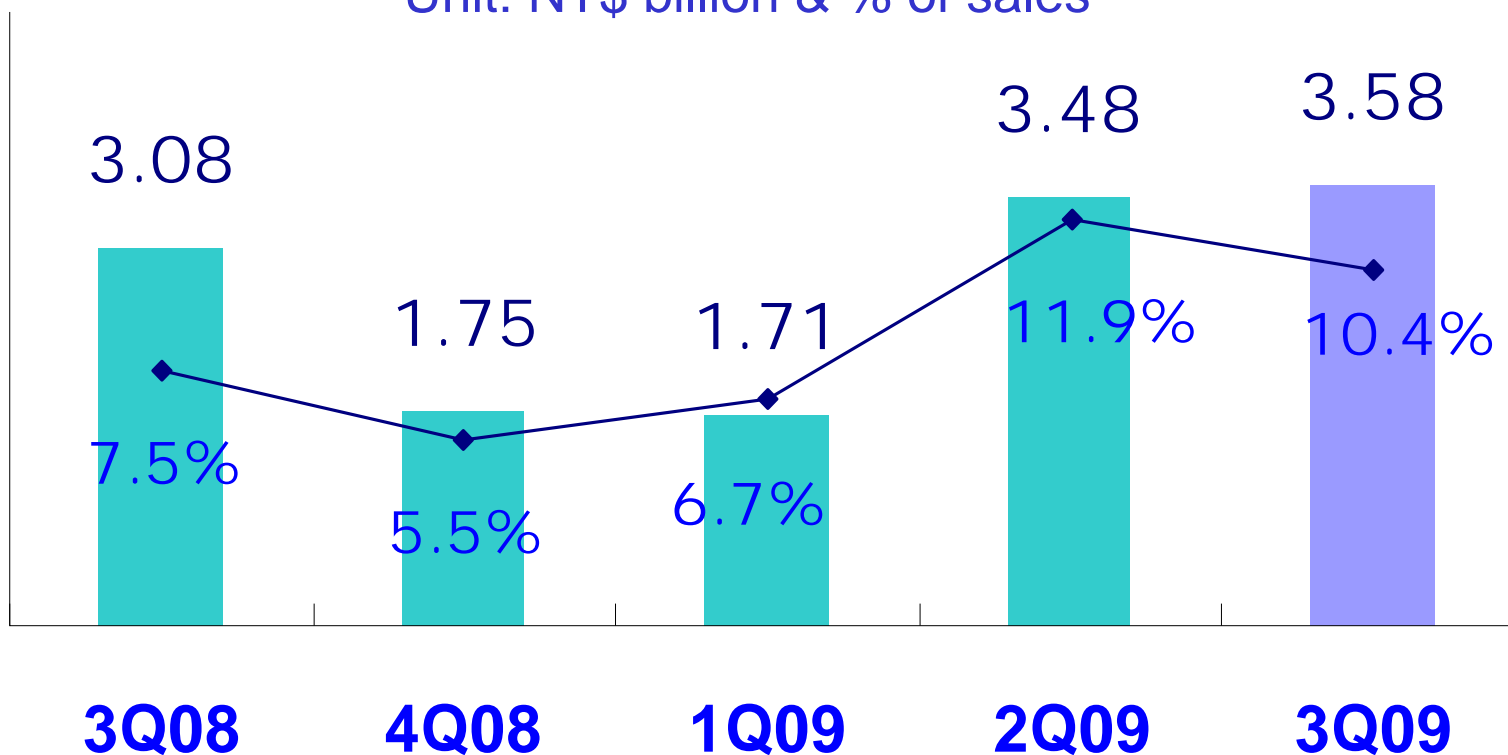
	2Q09	3Q09
稅前淨利(Net income before tax)	3,403	4,631
所得稅(Tax)	559	(546)
少數股權淨利(Minority interest)	(486)	(501)
稅後淨利(Net income after tax)	3,475	3,583



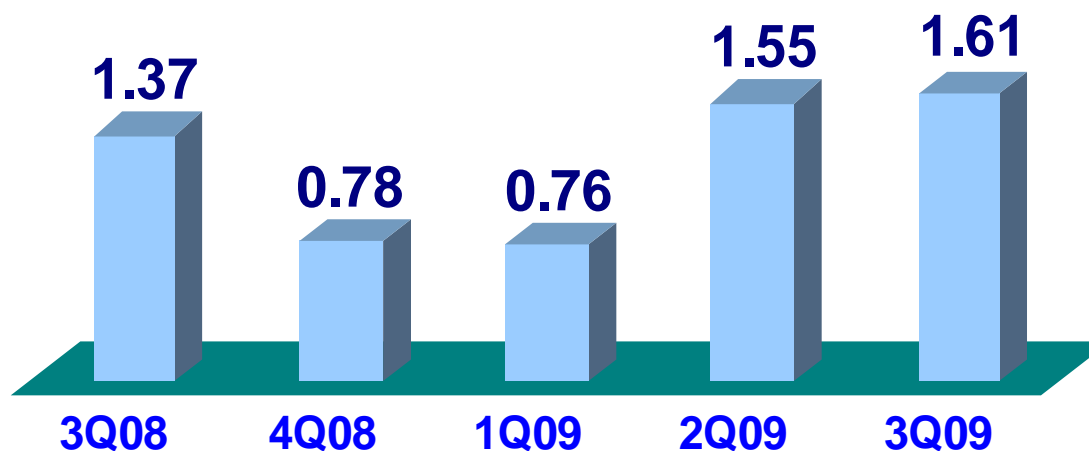
稅後淨利

Net Income After Tax

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**22.39**億股

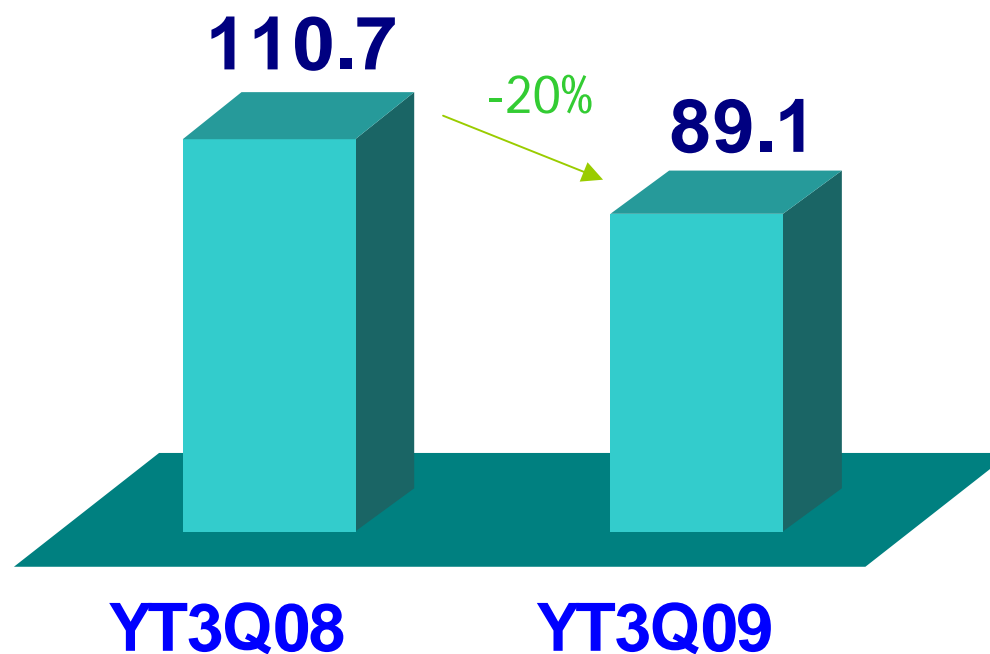
*EPS based on weighted average shares outstanding of **2,239** million shares.



2009年前三季結算數字
2009 Year-to-3Q
Accumulated Results

合併營收 Revenues

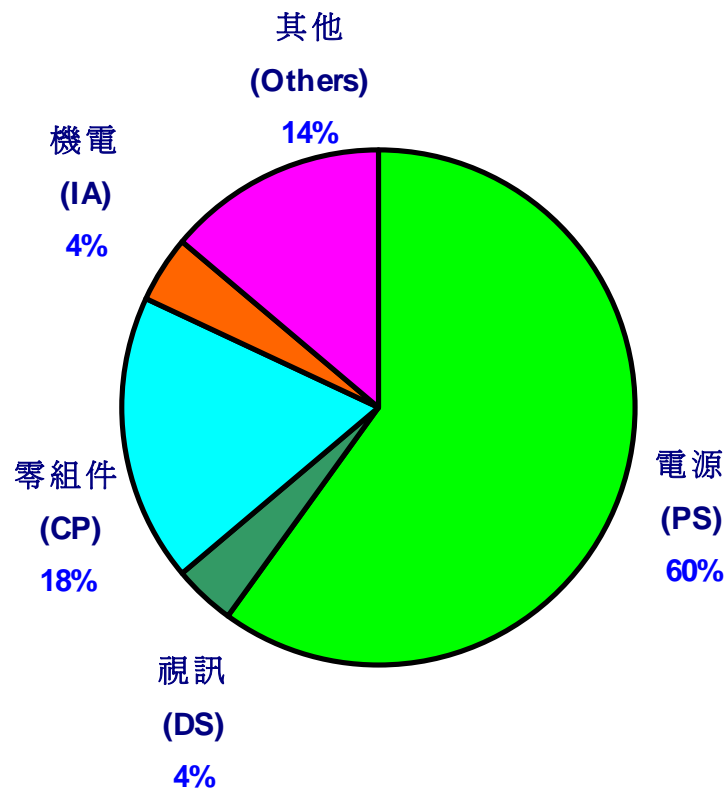
單位：新台幣十億元
Unit: NT\$ billion



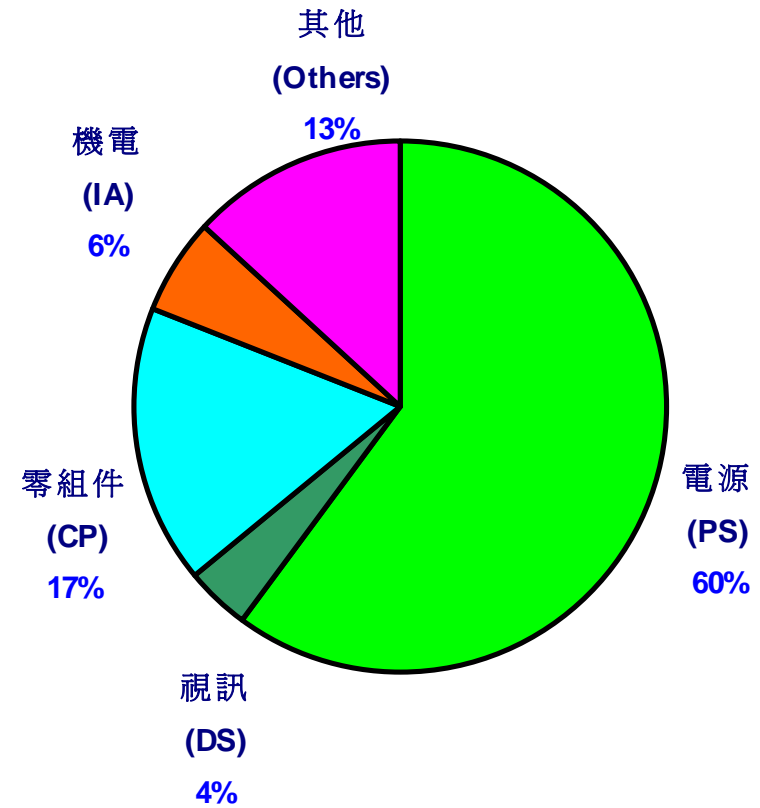
業務分類

Revenues by Product

YT3Q08



YT3Q09





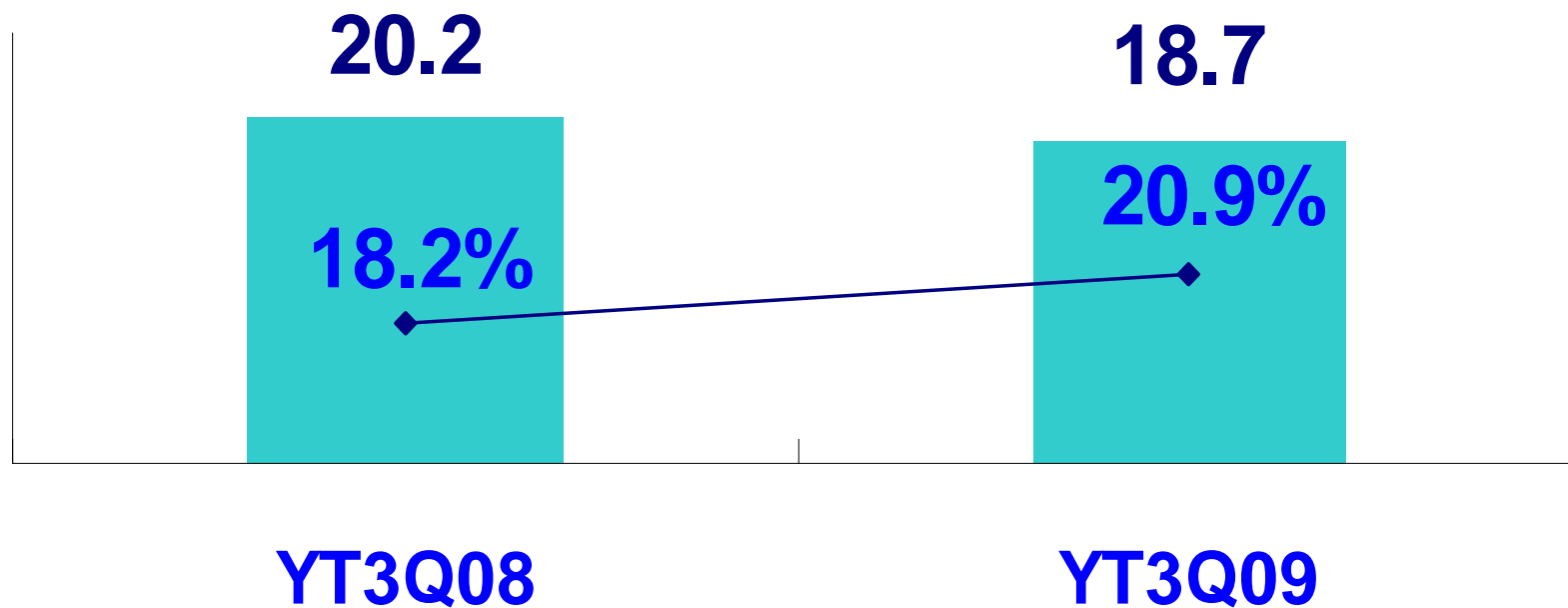
業務分類 Revenues by Product

	YT3Q08	YT3Q09	Change
PS	66,237	53,768	-19%
CP	19,988	15,206	-24%
VD	3,986	3,748	-6%
IA	5,036	4,862	-3%
Others	15,479	11,550	-25%
Total	110,726	89,134	-20%



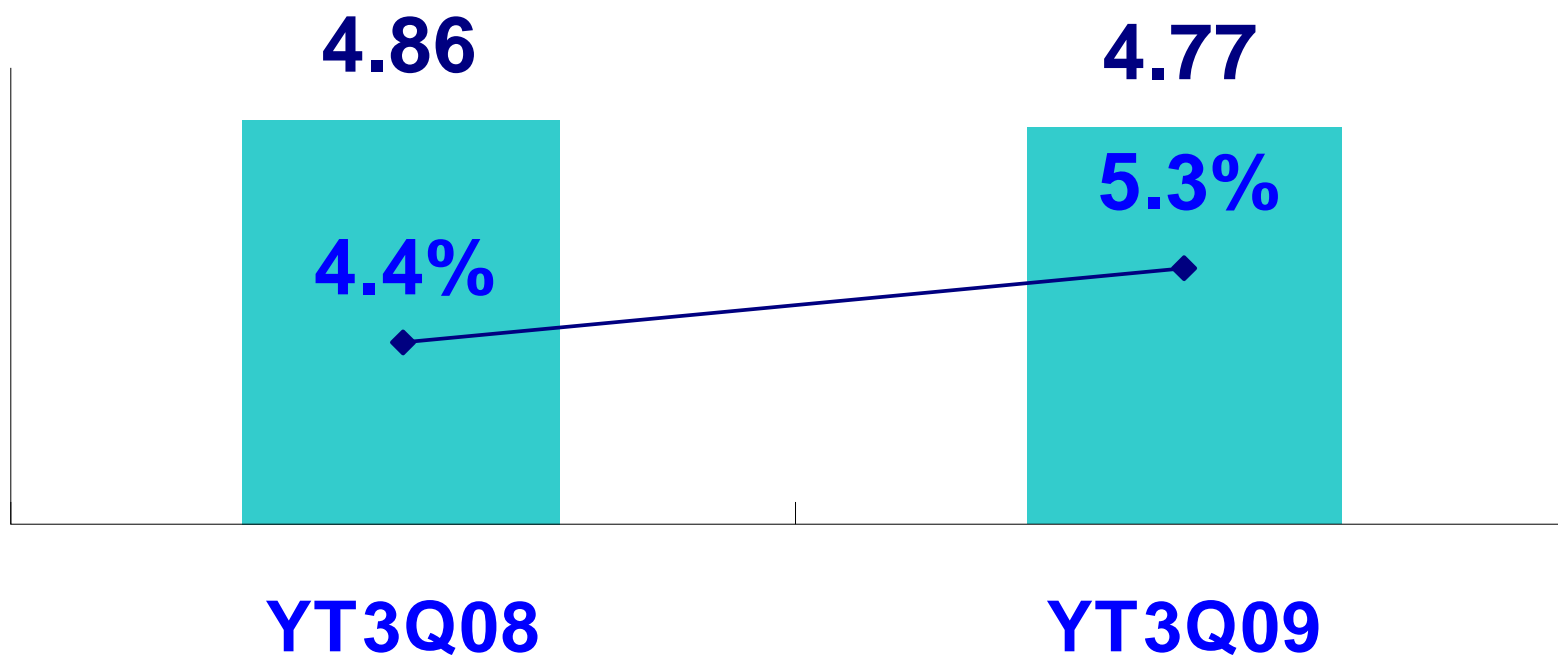
營業毛利 Gross Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



研發費用 R&D Expense

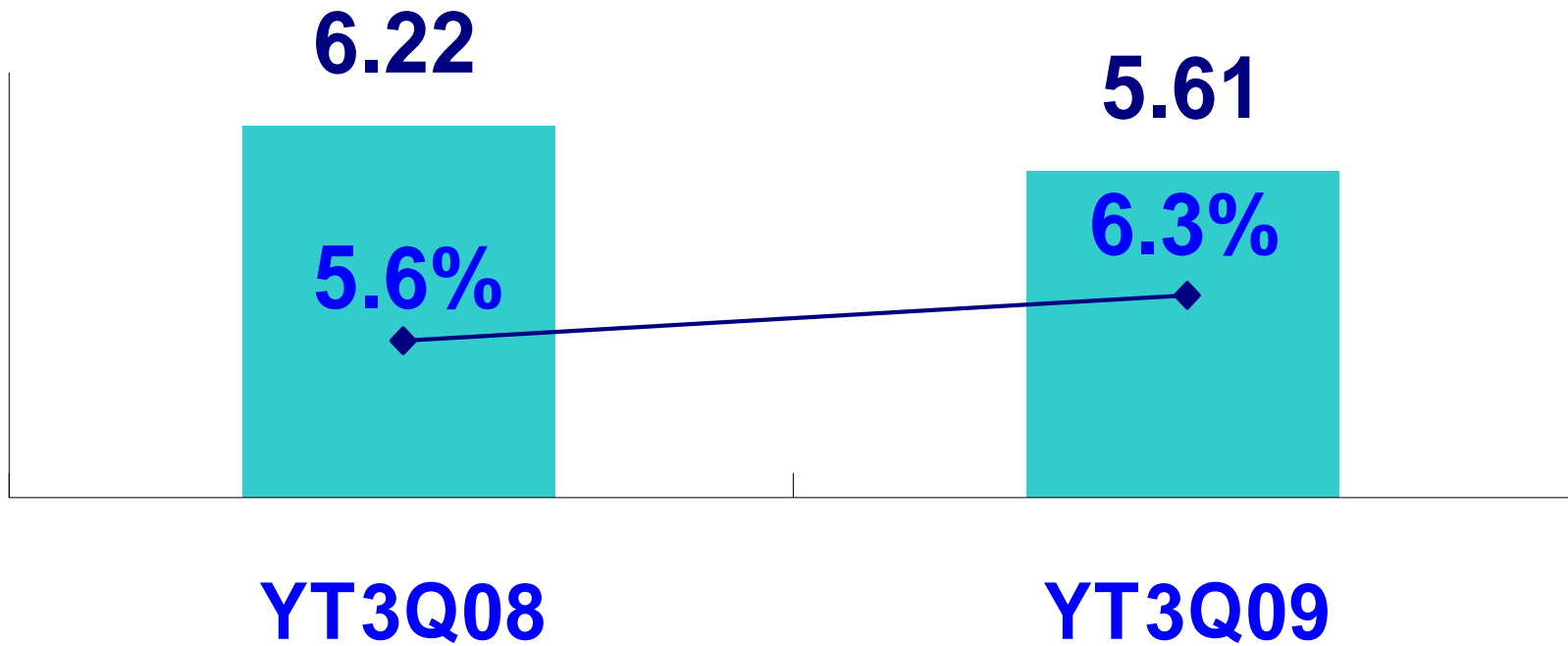
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





銷管費用 SG&A Expense

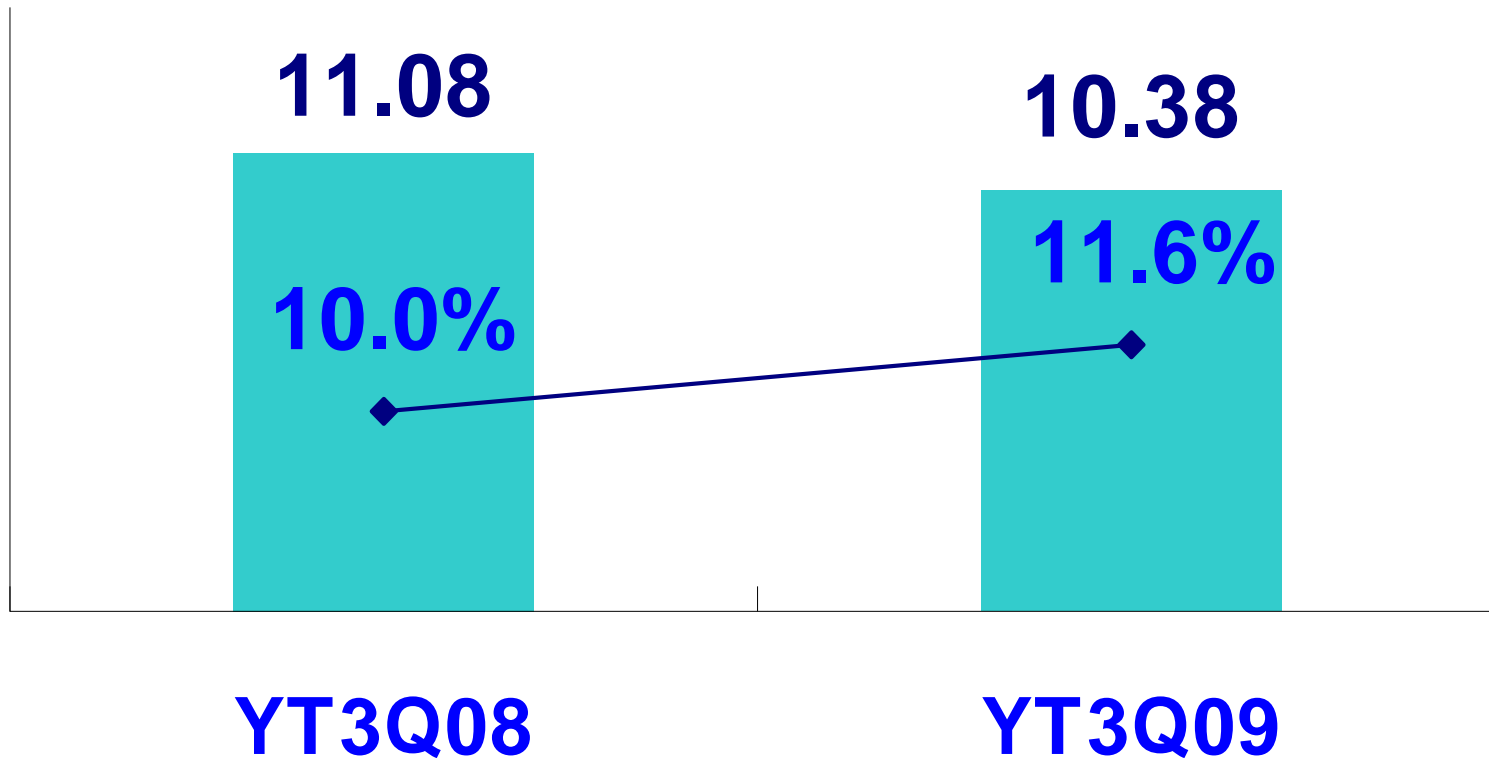
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





總營業費用 Operating Expense

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



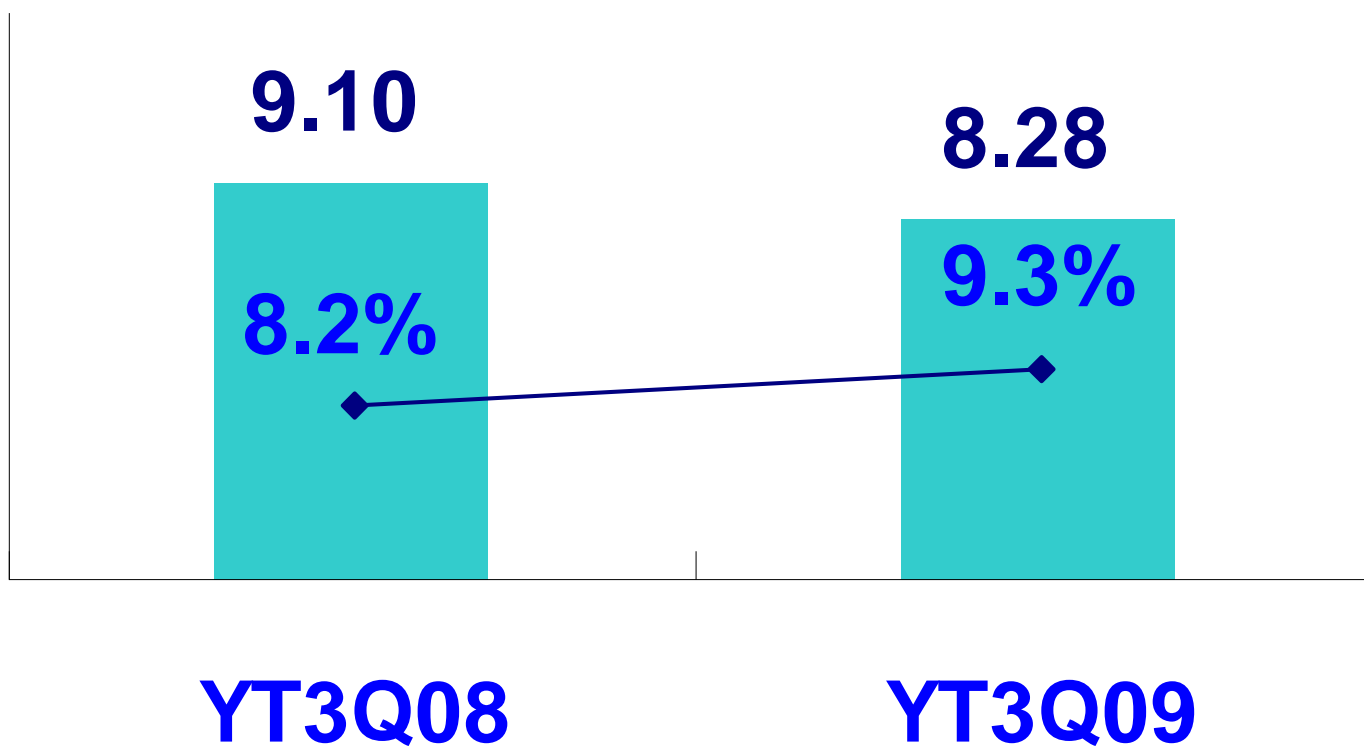


營業淨利

Operating Profit

單位：新台幣十億元及營收百分比

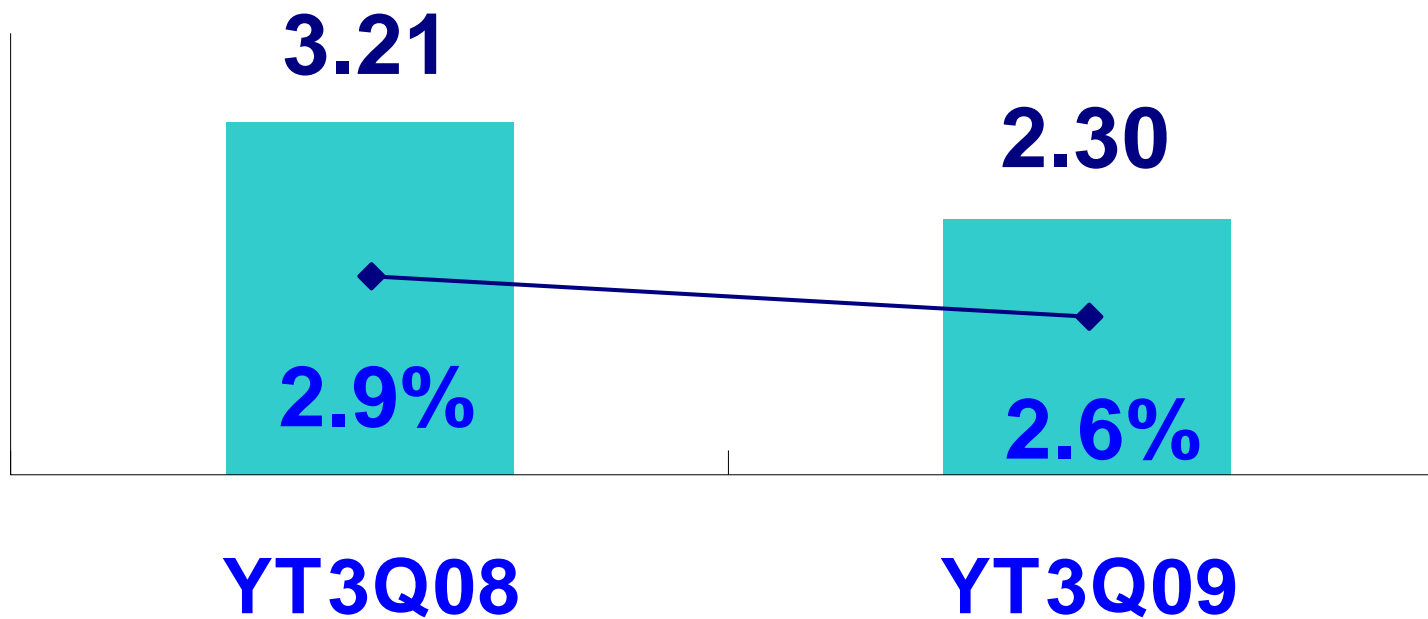
Unit: NT\$ billion & % of sales



業外損益

Non-Operating Profit

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





業外損益細項

Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	YT3Q08	YT3Q09
處分投資 (Investment disposal)	120	27
投資損益 (Investment income)	581	541
利息收益 (Interest income)	692	312
現金股利 (Cash Dividend)	71	33
匯兌損益 (F/X) *	875	564
其他業外損益 (Others)	867	819
合計 (Total)	3,205	2,296

* 包含外匯相關金融資產評價變更

* Including FX-related derivatives' fair value change

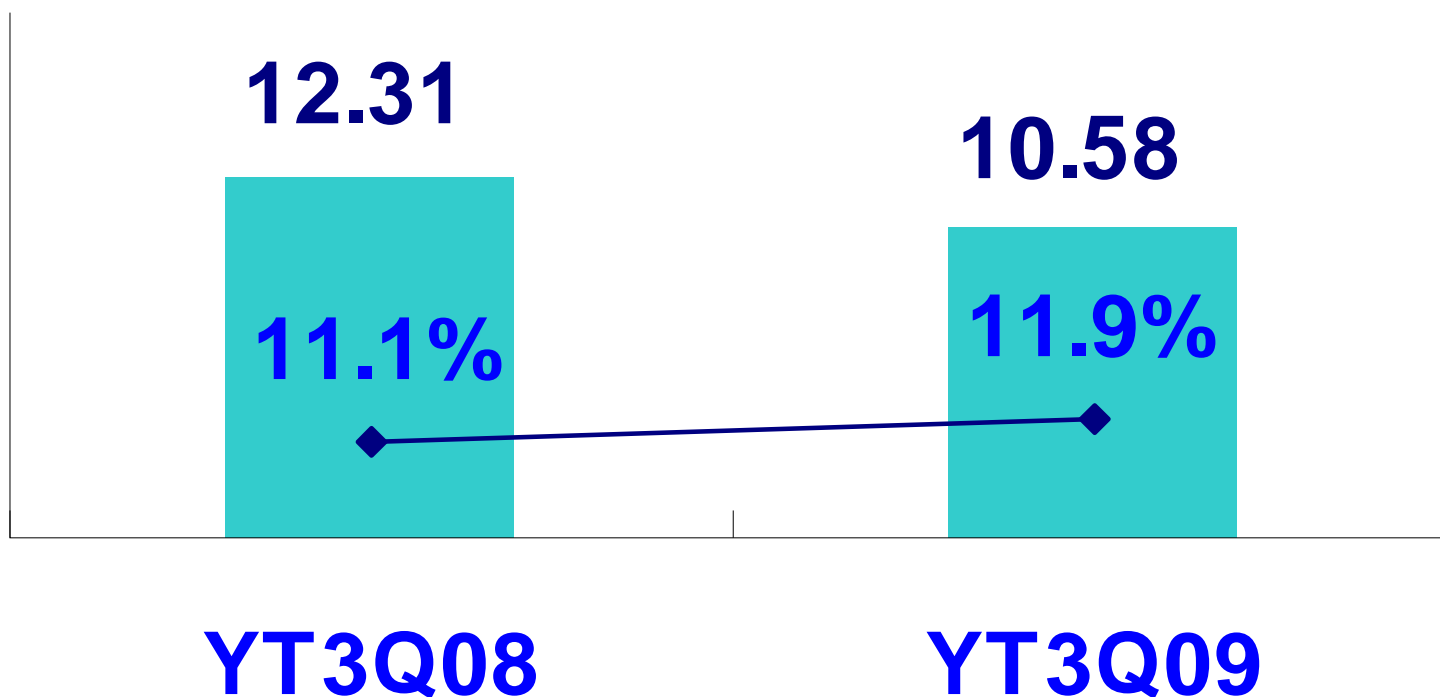


稅前淨利

Net Income Before Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales





所得稅與少數股權 Tax & Minority Interest

單位：新台幣百萬元
Unit: NT\$ million

	YT3Q08	YT3Q09
稅前淨利(Net income before tax)	12,305	10,576
所得稅(Tax)	(2,150)	(440)
少數股權淨利(Minority interest)	(1,655)	(1,370)
稅後淨利(Net income after tax)	8,501	8,766

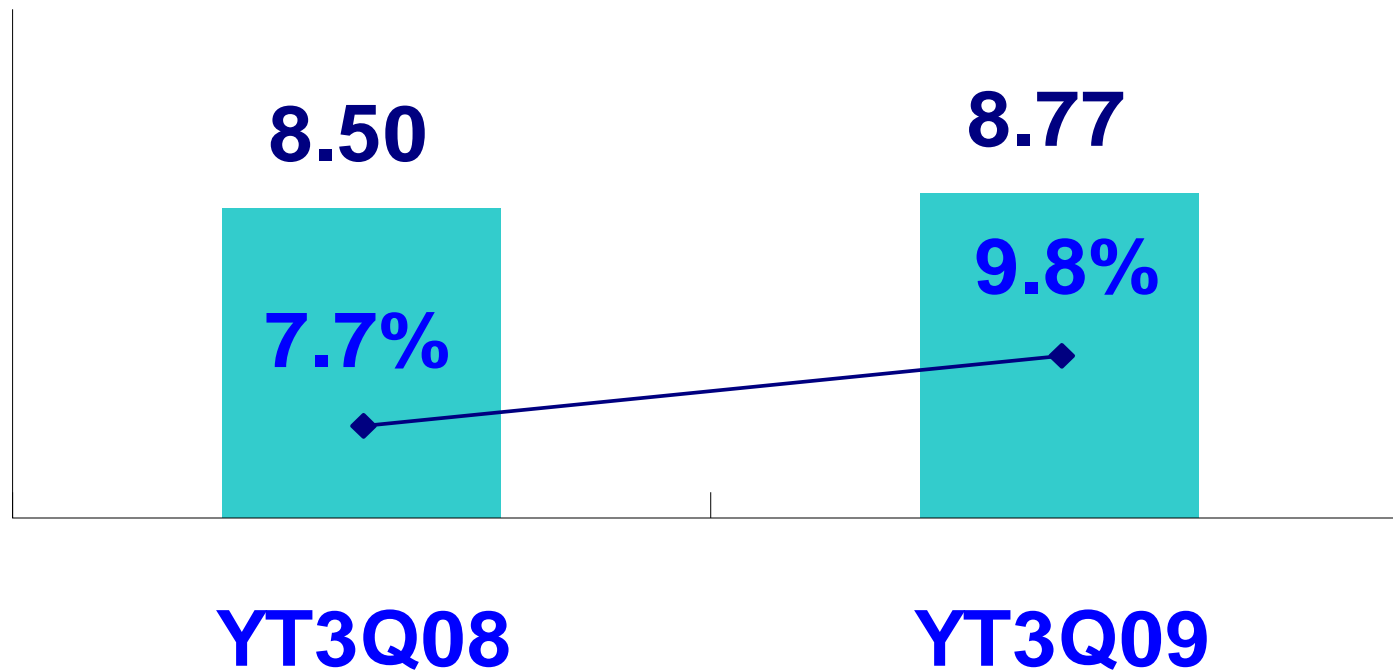


稅後淨利

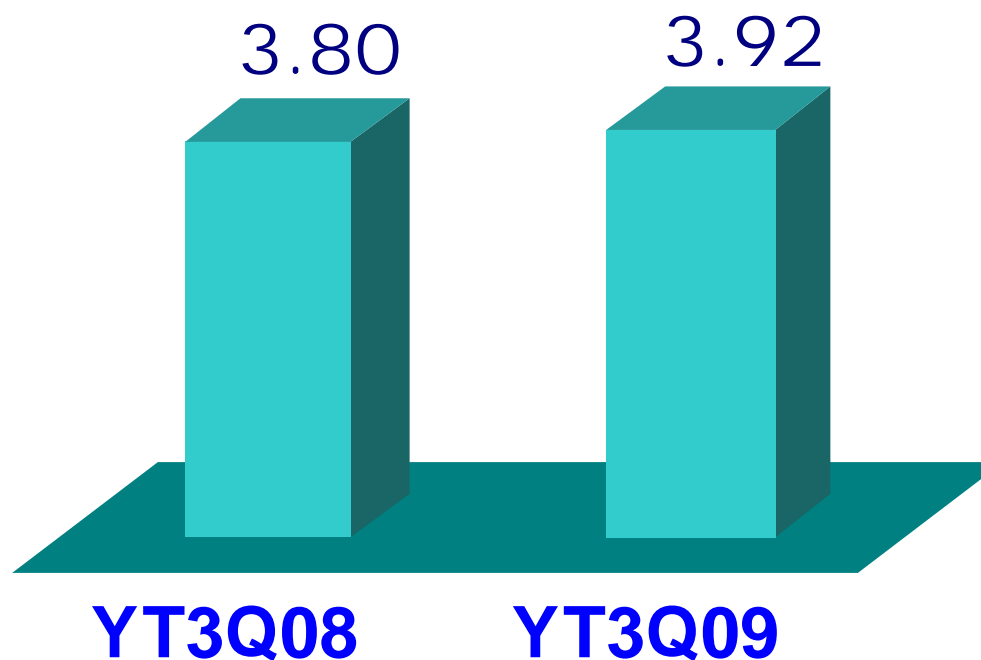
Net Income After Tax

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於加權平均股數**22.39**億股

*EPS based on weighted average shares outstanding of **2,239** million shares.



謝謝！
THANK YOU !